

MCCURDY MINISTRIES FOUNDATION

ANNUAL REPORT

2025-26

The McCurdy Foundation was originally created in 1971 to support students at McCurdy School. It has continued to be an active 501-C-3 Non-Profit Entity currently supporting students receiving services from McCurdy Ministries.

The Foundation is managed by a 9 member Board of Directors, 7 of whom are McCurdy graduates. The Foundation funds are invested with the Texas Methodist Foundation, Austin, Texas.

2025-26 ANNUAL GOALS

The Board establishes annual goals to measure its progress. The fiscal year ended July 31, 2026.

Goal 1 was to increase the awareness of the Foundation by publishing a description of its activities in the McCurdy Messenger, McCurdy Volunteer Newsletter, on the McCurdy Ministries Website and via social media. This goal was completed.

Goal 2 was to see two new funds added to the Foundation. This goal was accomplished with the addition of the Rodriguez-Schattschneider Account and the Pomeroy Family Scholarship Account.

Goal 3 was to see the total assets of the Foundation increase by 10% during the fiscal year ending July 31, 2026. This goal was achieved with an increase of \$88,330 or 17% in total fund value. Total value of the Fund is \$592,901.

Goal 4 was to review the investment strategy and fee structure of the Texas Methodist Foundation. The review was completed to the satisfaction of the Foundation Board.

Five percent of the total Foundation Fund value (interest earnings) are distributed to McCurdy Ministries annually for children's services ie. Project Cariño, Camp Stars scholarships, and college scholarships.

Two \$1500 scholarships were awarded to McCurdy Charter School Graduates.

Eight \$2,000 stipends were awarded to 8 interns who assisted in the summer Camp Stars program sponsored by McCurdy Ministries.

Three new members joined the McCurdy Foundation Board during the fiscal year, all McCurdy graduates and residents of the Espanola area.

Individuals wishing to establish a fund with the Foundation may do so with a \$5,000 contribution. The fund can be in the donor's name or in the name of a friend or loved one. The donor can stipulate how he/she wishes to have the fund earnings utilized.

Board Members

Fred Pomeroy, president

David Okerberg, vice president

Brent Hunsberger, secretary

David Duran, member

April Martinez, member

Monica Montano Schwiner, member

Stephen Montoya, member

Bill Schattschneider, member

Felicia Archuleta Toya, member

Ex Officio Members

Tiffany Hollums, Ex. Director, McCurdy Ministries

Justin Gould, Texas Methodist Foundation

Glenn Tombaugh, McCurdy Ministries Board Chair

Joni Woods, McCurdy Ministries Director of Finance